

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re:

UNIVERSAL FOOD AND BEVERAGE  
COMPANY, INC., et al.,

Debtors.

Chapter 11

Case No. 07-15955

Jointly Administered

Hon. Jacqueline P. Cox

**ORDER EXTENDING TERMS OF FINAL ORDER**  
**AUTHORIZING USE OF CASH COLLATERAL**

This matter coming before the Court on the status hearing on the Final Order Authorizing Use of Cash Collateral entered on November 15, 2007 [EOD #117] ("Final Order"). The Court finding notice to be sufficient under the circumstances and being otherwise fully advised in the premises,

IT IS HEREBY ORDERED that:

1. Pursuant to Paragraph 12 of the Final Order, the terms and conditions of the Final Order are hereby extended to and including January 2, 2008.
2. Notwithstanding Paragraph 1 herein, the Debtors are authorized to use their cash collateral for the sole and exclusive purpose of paying the expenses delineated on the budget attached hereto as Exhibit A.
3. A status hearing on this Order is hereby scheduled for January 2, 2008 at

11:00 a.m.

Dated: 12/14/07

ENTERED:

*Jacqueline P. Cox*

*J. Cox*

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U.S. Bankruptcy Judge

# EXHIBIT

# A

**Universal Foods**  
**Chapter 11 DIP Budget**  
12/10/2007

<b>Disbursement Description</b>	<b>Budget Amount</b>	<b>12/3/2007</b>	<b>12/10/2007</b>	<b>12/17/2007</b>
<b>Savannah</b>				
Forklift leases	5,000		5,000	
Telephone	1,000		1,000	
All other	1,000		1,000	
<b>Total Savannah</b>	<b>7,000</b>	<b>0</b>	<b>7,000</b>	<b>0</b>
<b>Virginia</b>				
Payroll	3,000		3,000	
Electric	100	100		
Telephone	50	50		
VA spoiled product destruction	5,000	5,000		
All other	1,000	1,000		
<b>Total Virginia</b>	<b>9,150</b>	<b>6,150</b>	<b>3,000</b>	<b>0</b>
<b>Professional fees and Chapter 11 expenses</b>				
Morris Anderson--CRO	20,000	10,000	5,000	5,000
Arnstein & Lehr--Debtors Counsel (net of retainer)	0			
Schiff Hardin--Creditor's Committee (net of retainer)	0			
Property Insurance	11,000		11,000	
D & O insurance	24,098	12,049		12,049
U S Trustee fees	0			
Computer system cost to restart	2,000		2,000	
	<b>57,098</b>	<b>22,049</b>	<b>18,000</b>	<b>17,049</b>
<b>Grand Total</b>	<b>73,248</b>	<b>28,199</b>	<b>28,000</b>	<b>17,049</b>
<b>Cash Summary</b>				
Beginning Cash-12-1-07	158,993	158,993	130,794	102,794
Disbursements	73,248	28,199	28,000	17,049
Proceeds from Virginia sale	0			
Ending balance	<b>85,745</b>	<b>130,794</b>	<b>102,794</b>	<b>85,745</b>